

December 2023 Market Watch Data

Indices	Date	1 Mth	YTD	1 Year Ago
	12/31/23	% chg*	% chg*	% chg*
DJIA	37,689.5	4.9%	16.2%	16.2%
S&P 500	4,769.8	4.5%	26.3%	26.3%
NASDAQ Composite	15,011.4	5.6%	44.6%	44.6%
Russell 1000 Value	1,006.2	5.5%	11.5%	11.5%
Russell 1000 Growth	2,017.7	4.4%	42.7%	42.7%
Russell 2000	5,037.8	12.2%	16.9%	16.9%
Bloomberg Barclays U.S. Govt. Intrm. TR	94.8	2.1%	4.3%	4.3%
MSCI EM (Emerging Markets) NR	1,023.7	3.9%	9.8%	9.8%
MSCI EAFE NR	2,236.2	5.3%	18.2%	18.2%

U.S. Equity Sector Performance	Dec	YTD	1 Yr Ret.
Consumer Discretionary	6.1%	42.4%	42.4%
Consumer Staples	2.7%	0.5%	0.5%
Energy	0.0%	-1.3%	-1.3%
Financials	5.4%	12.1%	12.1%
Health Care	4.3%	2.1%	2.1%
Industrials	7.0%	18.1%	18.1%
Information Tech	3.8%	57.8%	57.8%
Materials	4.6%	12.5%	12.5%
Communication Services	4.8%	55.8%	55.8%
Utilities	1.9%	-7.1%	-7.1%
Real Estate	8.7%	12.4%	12.4%

	12/31/23	1 Mth Ago	1 Yr Ago
US Benchmark Bond – 3 Mth	5.35	5.39	4.41
US Benchmark Bond – 6 Mth	5.26	5.38	4.66
US Benchmark Bond – 2 Yr	4.25	4.71	4.42
US Benchmark Bond – 5 Yr	3.85	4.28	4.00
US Benchmark Bond – 10 Yr	3.88	4.36	3.88
US Benchmark Bond – 30 Yr	4.03	4.51	3.97
Gold	2,071.00	2,057.20	1,826.20
Crude Oil	71.26	75.96	80.26
US Dollar Index	101.84	103.43	103.27
Bloomberg Commodity Index	98.65	101.81	112.81
Prime Rate	8.50	8.50	7.50
Federal Funds Rate	5.33	5.33	4.34
Libor Rate 30 Day	5.47	5.46	4.39
Libor Rate 3 Months	5.59	5.63	4.77
30yr Fixed Mortgage	6.61	7.22	6.42
Unemployment Rate	3.70%	3.90%	3.50%
Average Single Family Home	401,600	401,600	401,600
Capacity Utilization	78.80%	78.90%	78.92%

*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

ROCKLAND
TRUST

Investment
Management Group

Not Insured by FDIC or Any Other Government Agency / Not Rockland Trust Guaranteed
Not Rockland Trust Deposits or Obligations / May Lose Value