

# July 2023 Market Watch Data

| Indices                                 | Date     | 1 Mth  | YTD    | 1 Year Ago |
|---|----------|--------|--------|------------|
|   | 7/31/23  | % chg* | % chg* | % chg*     |
| DJIA                                    | 35,559.5 | 3.4%   | 8.5%   | 10.6%      |
| S&P 500                                 | 4,589.0  | 3.2%   | 20.6%  | 13.0%      |
| NASDAQ Composite                        | 14,346.0 | 4.1%   | 37.7%  | 16.8%      |
| Russell 1000 Value                      | 992.9    | 3.5%   | 8.8%   | 8.3%       |
| Russell 1000 Growth                     | 1,892.7  | 3.4%   | 33.4%  | 17.3%      |
| Russell 2000                            | 4,978.4  | 6.1%   | 14.7%  | 7.9%       |
| Bloomberg Barclays U.S. Govt. Intrm. TR | 92.5     | 0.1%   | 1.2%   | -2.2%      |
| MSCI EM (Emerging Markets) NR           | 1,046.9  | 6.2%   | 11.4%  | 8.4%       |
| MSCI EAFE NR                            | 2,199.4  | 3.2%   | 15.3%  | 16.8%      |

|                            | 7/31/23  | 1 Mth Ago | 1 Yr Ago |
|----------------------------|----------|-----------|----------|
| US Benchmark Bond – 3 Mth  | 5.42     | 5.31      | 2.33     |
| US Benchmark Bond – 6 Mth  | 5.48     | 5.46      | 2.79     |
| US Benchmark Bond – 2 Yr   | 4.86     | 4.87      | 2.90     |
| US Benchmark Bond – 5 Yr   | 4.19     | 4.13      | 2.70     |
| US Benchmark Bond – 10 Yr  | 3.95     | 3.81      | 2.64     |
| US Benchmark Bond – 30 Yr  | 4.02     | 3.85      | 2.98     |
| Gold                       | 2,009.20 | 1,929.40  | 1,781.80 |
| Crude Oil                  | 81.80    | 70.64     | 98.62    |
| US Dollar Index            | 101.63   | 102.59    | 105.78   |
| Bloomberg Commodity Index  | 107.34   | 101.48    | 121.83   |
| Prime Rate                 | 8.50     | 8.25      | 5.50     |
| Federal Funds Rate         | 5.33     | 5.07      | 1.58     |
| Libor Rate 30 Day          | 5.43     | 5.22      | 2.36     |
| Libor Rate 3 Months        | 5.63     | 5.55      | 2.79     |
| 30yr Fixed Mortgage        | 6.81     | 6.71      | 5.30     |
| Unemployment Rate          | 3.60%    | 3.70%     | 3.50%    |
| Average Single Family Home | 401,600  | 401,600   | 401,600  |
| Capacity Utilization       | 78.90%   | 79.60%    | 80.73%   |

| U.S. Equity Sector Performance | July  | YTD   | 1 Yr Ret. |
|--------------------------------|-------|-------|-----------|
| Consumer Discretionary         | 2.4%  | 36.3% | 7.4%      |
| Consumer Staples               | 2.1%  | 3.5%  | 5.4%      |
| Energy                         | 7.4%  | 1.5%  | 16.2%     |
| Financials                     | 4.8%  | 4.3%  | 7.1%      |
| Health Care                    | 1.0%  | -0.5% | 3.0%      |
| Industrials                    | 2.9%  | 13.4% | 17.6%     |
| Information Tech               | 2.7%  | 46.6% | 26.8%     |
| Materials                      | 3.4%  | 11.4% | 12.2%     |
| Communication Services         | 6.9%  | 45.7% | 20.9%     |
| Utilities                      | 2.5%  | -3.4% | -6.4%     |
| Real Estate                    | 1.25% | 5.1%  | -10.6%    |

\*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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