



Welcome to Rockland Trust Investment Management Group!

Month 00, 2025

Account holder 1
Account holder 1
Address 1
Address 2
City, State, Zip

Dear <First Last Name>,

We are excited to share that Enterprise Bank and Rockland Trust have recently completed our legal merger. We are focused on the transition phase of our merger which means that in the coming weeks, your accounts will be moved to the Rockland Trust Investment Management Group's (IMG) technology platform.

That said, I am here along with the entire IMG team to ensure a smooth transition. I will remain your Relationship Manager once the transition is complete, and you can expect to see and interact with the same investment management team you've come to know.

It is our commitment to you to make this as smooth and seamless as possible, and I am available to walk you through this process at any time. Starting on **October 1, 2025**, we will begin the account migration on a staggered basis, and we anticipate its completion across all clients by the **end of December 2025**. We hope the enclosed items, created especially for you, will help relay everything you need to know:

- Important information about the transition
- Frequently Asked Questions
- A Guide to Reading Your New Statement

We are here to assist you throughout each step of this process, and should you have any questions along the way, please do not hesitate to reach out and/or visit our webpage: **www.RocklandTrust.com/Welcome**

On behalf of the Rockland Trust Investment Management Group, welcome!

Sincerely,

A handwritten signature in blue ink, appearing to be 'Lee'.

<Current Relationship Manager>

Relationship Manager
Rockland Trust Investment Management Group