

# May 2026 Market Watch Data

Indices	Date	1 Mth	YTD	1 Year Ago
	5/31/2026	% chg*	% chg*	% chg*
DJIA	51,032.5	2.9%	6.9%	22.7%
S&P 500	7,580.1	5.3%	11.3%	29.8%
NASDAQ Composite	26,972.6	8.4%	16.3%	42.0%
Russell 1000 Value	1,443.3	2.9%	13.7%	28.5%
Russell 1000 Growth	3,401.7	7.2%	8.2%	28.7%
Russell 2000	7,255.3	4.4%	18.2%	43.1%
Bloomberg Barclays U.S. Govt. Intrm. TR	97.7	0.0%	0.1%	3.5%
MSCI EM (Emerging Markets) NR	1,752.1	9.7%	25.6%	54.3%
MSCI EAFE NR	3,117.6	3.1%	9.4%	22.8%

	5/31/2026	1 Mth Ago	1 Yr Ago
US Benchmark Bond – 3 Mth	3.67	3.67	4.34
US Benchmark Bond – 6 Mth	3.74	3.69	4.31
US Benchmark Bond – 2 Yr	4.00	3.89	3.90
US Benchmark Bond – 5 Yr	4.14	4.03	3.96
US Benchmark Bond – 10 Yr	4.44	4.39	4.39
US Benchmark Bond – 30 Yr	4.98	4.99	4.91
Gold	4,488.10	4,629.60	3,315.40
Crude Oil	94.26	105.07	60.79
US Dollar Index	99.26	97.92	99.26
Bloomberg Commodity Index	135.11	140.51	99.99
Prime Rate	6.75	6.75	7.50
Federal Funds Rate	4.33	4.33	4.33
SOFR 1 Year	3.84	3.74	4.07
30yr Fixed Mortgage	6.53	6.30	6.89
Unemployment Rate	4.30%	4.30%	4.30%
Average Single Family Home	508,800	499,500	514,800
Capacity Utilization	76.10%	76.70%	75.89%

U.S. Equity Sector Performance	May	YTD	1 Yr Ret.
Consumer Discretionary	2.6%	4.1%	17.4%
Consumer Staples	-3.2%	7.5%	3.0%
Energy	-5.6%	26.0%	42.5%
Financials	-1.1%	-5.3%	2.9%
Health Care	2.5%	-3.0%	14.8%
Industrials	-0.8%	12.0%	22.9%
Information Tech	16.0%	23.8%	56.0%
Materials	-0.7%	11.9%	19.4%
Communication Services	-0.9%	9.3%	40.9%
Utilities	-5.1%	4.8%	11.6%
Real Estate	-1.1%	10.6%	10.4%

\*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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