

November 2025 Market Watch Data

| Indices | Date | 1 Mth | YTD | 1 Year Ago |
|---|------------|--------|--------|------------|
| | 11/30/2025 | % chg* | % chg* | % chg* |
| DJIA | 47,716.4 | 0.5% | 13.9% | 8.0% |
| S&P 500 | 6,849.1 | 0.2% | 17.8% | 15.0% |
| NASDAQ Composite | 23,365.7 | -1.4% | 21.7% | 22.4% |
| Russell 1000 Value | 1,273.0 | 2.7% | 15.1% | 7.3% |
| Russell 1000 Growth | 3,171.5 | -1.8% | 19.3% | 20.4% |
| Russell 2000 | 6,214.2 | 1.0% | 13.5% | 4.1% |
| Bloomberg Barclays U.S. Govt. Intrm. TR | 99.1 | 0.7% | 6.5% | 5.9% |
| MSCI EM (Emerging Markets) NR | 1,366.9 | 2.4% | 29.7% | 29.5% |
| MSCI EAFE NR | 2,810.5 | -0.6% | 27.4% | 24.5% |

| U.S. Equity Sector Performance | Nov | YTD | 1 Yr Ret. |
|--------------------------------|-------|-------|-----------|
| Consumer Discretionary | -2.4% | 5.2% | 7.7% |
| Consumer Staples | 4.0% | 5.6% | 0.3% |
| Energy | 2.5% | 8.5% | -1.8% |
| Financials | 1.9% | 11.6% | 5.5% |
| Health Care | 9.3% | 16.2% | 9.0% |
| Industrials | -0.9% | 17.9% | 8.6% |
| Information Tech | -4.3% | 24.4% | 25.8% |
| Materials | 4.2% | 8.1% | -3.5% |
| Communication Services | 6.4% | 34.9% | 39.7% |
| Utilities | 1.8% | 22.3% | 12.6% |
| Real Estate | 2.0% | 5.4% | -3.6% |

| | 11/30/2025 | 1 Mth Ago | 1 Yr Ago |
|----------------------------|------------|-----------|----------|
| US Benchmark Bond – 3 Mth | 3.79 | 3.81 | 4.49 |
| US Benchmark Bond – 6 Mth | 3.75 | 3.82 | 4.44 |
| US Benchmark Bond – 2 Yr | 3.49 | 3.60 | 4.15 |
| US Benchmark Bond – 5 Yr | 3.60 | 3.71 | 4.06 |
| US Benchmark Bond – 10 Yr | 4.01 | 4.09 | 4.17 |
| US Benchmark Bond – 30 Yr | 4.66 | 4.66 | 4.36 |
| Gold | 4,254.90 | 3,996.50 | 2,657.00 |
| Crude Oil | 58.55 | 60.98 | 68.00 |
| US Dollar Index | 99.41 | 99.63 | 105.83 |
| Bloomberg Commodity Index | 110.41 | 107.30 | 98.14 |
| Prime Rate | 7.00 | 7.00 | 7.75 |
| Federal Funds Rate | 4.33 | 4.33 | 4.58 |
| SOFR 1 Year | 3.51 | 3.61 | 4.25 |
| 30yr Fixed Mortgage | 6.23 | 6.17 | 6.81 |
| Unemployment Rate | 4.40% | 4.40% | 4.20% |
| Average Single Family Home | 534,100 | 534,100 | 483,000 |
| Capacity Utilization | 75.90% | 75.90% | 75.17% |

*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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