

August 2026 Market Watch Data

Indices	Date	1 Mth	YTD	1 Year Ago
	8/31/2026	% chg*	% chg*	% chg*
DJIA	53,185.9	1.5%	11.8%	18.6%
S&P 500	7,686.1	2.7%	13.1%	20.4%
NASDAQ Composite	26,370.9	4.0%	13.9%	23.6%
Russell 1000 Value	1,556.7	2.0%	23.1%	29.7%
Russell 1000 Growth	3,266.5	3.7%	4.1%	10.8%
Russell 2000	7,347.5	1.0%	20.0%	26.5%
Bloomberg Barclays U.S. Govt. Intrm. TR	96.8	0.2%	0.1%	1.5%
MSCI EM (Emerging Markets) NR	1,719.3	3.4%	24.1%	39.2%
MSCI EAFE NR	3,233.3	2.0%	13.8%	21.6%

U.S. Equity Sector Performance	Aug	YTD	1 Yr Ret.
Consumer Discretionary	0.0%	0.0%	3.9%
Consumer Staples	-0.7%	9.6%	7.9%
Energy	7.0%	44.2%	45.8%
Financials	1.3%	6.3%	8.6%
Health Care	4.9%	11.1%	26.3%
Industrials	-2.6%	13.6%	16.8%
Information Tech	6.2%	22.9%	33.7%
Materials	6.0%	16.7%	15.5%
Communication Services	-1.2%	0.1%	13.4%
Utilities	-4.8%	0.3%	3.0%
Real Estate	-1.9%	12.2%	9.5%

	8/31/2026	1 Mth Ago	1 Yr Ago
US Benchmark Bond – 3 Mth	3.82	3.76	4.14
US Benchmark Bond – 6 Mth	3.98	3.93	3.97
US Benchmark Bond – 2 Yr	4.34	4.27	3.61
US Benchmark Bond – 5 Yr	4.49	4.42	3.69
US Benchmark Bond – 10 Yr	4.75	4.71	4.22
US Benchmark Bond – 30 Yr	5.24	5.25	4.92
Gold	4,481.50	4,107.00	3,516.10
Crude Oil	85.76	84.67	64.01
US Dollar Index	99.39	99.79	97.69
Bloomberg Commodity Index	141.37	132.05	102.79
Prime Rate	6.75	6.75	7.50
Federal Funds Rate	4.33	4.33	4.33
Ice BofA US TBill (3-6M)	98.64	98.63	98.87
30yr Fixed Mortgage	6.66	6.66	6.56
Unemployment Rate	4.10%	4.20%	4.30%
Average Single Family Home	508,800	475,400	525,100
Capacity Utilization	76.30%	76.10%	76.11%

*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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