

September 2026 Market Watch Data

Indices	Date	1 Mth	YTD	1 Year Ago
	9/30/2026	% chg*	% chg*	% chg*
DJIA	50,906.1	-4.1%	7.2%	11.5%
S&P 500	7,651.5	-0.3%	12.7%	15.7%
NASDAQ Composite	26,861.1	1.9%	16.1%	19.2%
Russell 1000 Value	1,505.8	-3.1%	19.3%	23.8%
Russell 1000 Growth	3,334.9	2.2%	6.3%	7.5%
Russell 2000	6,950.9	-5.3%	13.7%	16.2%
Bloomberg Barclays U.S. Govt. Intrm. TR	95.1	-1.5%	-1.5%	-0.3%
MSCI EM (Emerging Markets) NR	1,704.9	-0.6%	23.4%	29.2%
MSCI EAFE NR	3,125.7	-3.1%	10.3%	15.7%

U.S. Equity Sector Performance	Sep	YTD	1 Yr Ret.
Consumer Discretionary	-5.8%	-5.8%	-5.2%
Consumer Staples	-3.3%	6.0%	6.0%
Energy	-2.7%	40.3%	42.4%
Financials	-7.2%	-1.3%	0.7%
Health Care	-0.9%	10.2%	23.0%
Industrials	-4.4%	8.5%	9.5%
Information Tech	4.5%	28.4%	30.2%
Materials	-6.7%	8.8%	10.0%
Communication Services	4.3%	4.5%	12.1%
Utilities	-5.9%	-5.7%	-7.0%
Real Estate	-6.3%	5.3%	2.3%

	9/30/2026	1 Mth Ago	1 Yr Ago
US Benchmark Bond – 3 Mth	4.12	3.82	3.94
US Benchmark Bond – 6 Mth	4.33	3.98	3.84
US Benchmark Bond – 2 Yr	4.87	4.34	3.61
US Benchmark Bond – 5 Yr	5.07	4.49	3.74
US Benchmark Bond – 10 Yr	5.27	4.75	4.15
US Benchmark Bond – 30 Yr	5.62	5.24	4.73
Gold	4,186.70	4,481.50	3,873.20
Crude Oil	90.42	85.76	62.37
US Dollar Index	101.19	99.39	97.45
Bloomberg Commodity Index	141.79	141.37	104.63
Prime Rate	7.00	6.75	7.25
Federal Funds Rate	4.33	4.33	4.33
Ice BofA US TBill (3-6M)	98.54	98.64	98.64
30yr Fixed Mortgage	7.28	6.71	6.34
Unemployment Rate	4.20%	4.10%	4.40%
Average Single Family Home	478,700	508,800	506,800
Capacity Utilization	76.30%	76.30%	76.00%

*Performance for world indices represents price returns (excluding dividends) for the DJIA, S&P 500, NASDAQ, Russell 2000, MSCI EM, MSCI EAFE, NYSE, SSE, and Nikkei, due to data availability.

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