



Enterprise Wealth Management is becoming a part of the Rockland Trust Investment Management Group!

Greetings,

Now that all required regulatory approvals have been received, we are pleased to announce that Rockland Trust and Enterprise Bank will join forces on **July 1, 2025**. At that time, Enterprise Bank will merge with and become a part of Rockland Trust.

At Rockland Trust, each relationship matters, and we look forward to continuing to build a strong relationship with you. While the name of your Wealth Management institution will change, your Relationship Management team will remain much the same. However, your team will have access to experts in the following disciplines to help them meet your needs, including:

- Financial planning
- Tax services
- Life, long-term care, and disability insurance
- Property casualty insurance services
- Business owner advisory services
- Estate settlement services
- Premier banking*

We expect the account integration of Enterprise Wealth Management into the Rockland Trust Investment Management Group (IMG) to occur between late 2025 and early 2026, and we will proactively communicate with you throughout the integration process. In the coming months, you will receive additional information regarding your Wealth Management account information, login materials, and the new contact details of your Relationship Management team.

If you also have a banking relationship with Enterprise Bank, you will receive a series of separate communications regarding those accounts in the coming days.

If you have any questions about your wealth relationship, we encourage you to reach out to your Wealth Advisor who will be happy to assist. We also have a dedicated landing page with all the latest information at www.RocklandTrust.com/Welcome.

On behalf of the Rockland Trust Investment Management Group, welcome! Honoring you and your investment journey is our top priority here at IMG and we look forward to continuing to support your goals.

Sincerely,

David B. Smith, CFA
Managing Director & Chief Investment Officer
Rockland Trust

Steven Larochelle
Chief Executive Officer
Enterprise Bank

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Not Rockland Trust Guaranteed • Not Rockland Trust Deposits or Obligations • May Lose Value